

Company Fact Sheet

A diversified real estate investment and advisory services company focused on assets in the Southwestern United States, Everest Holdings' investors and clients include some of the largest and most sophisticated participants in various markets throughout the country. The company has earned a reputation for producing above-standard returns and creating uncommon value for its clients.



PRINCIPALS

- JOSEPH BLACKBOURN
- SUZANNE SCHULZ
- ED DEPINTO
- RYAN O'DONOVAN
- MICHAEL GUSICH
- ANTONIO FUNGAIRINO
- KELLEY D'AMATO

All of Everest's executives are Principals. Our executives invest in every transaction sponsored by the firm - they think like owners because they are owners. We strive to preserve and protect investor capital, recognizing that doing the right thing for our investors always pays off in the long term.

COMPANY	Everest Holdings LLC
ADDRESS	7373 North Scottsdale Road Suite B-250 Scottsdale, Arizona 85253
CONTACT	Phone: 480-860-6500 Fax: 480-860-6508
EMAIL	info@everestholdings.com
WEBSITE	http://www.everestholdings.com
FOUNDED	2002
STRUCTURE	Limited Liability Company
INDUSTRY	Investment & Advisory Services
BUSINESS LINES	Land Residential Land Hospitality Commercial Advisory Services Secured Asset Funding
TRANSACTION VOLUME	+ \$265,000,000.00 US in residential and commercial assets
CLIENT BASE	Institutions & High Net Worth Individuals
SUBSIDIARY COMPANIES	Everest Advisory, LLC Everest Capital, LLC Everest Residential Funding Company, LLC

At Everest, we are committed to making the firm something more than the latest stop on the resume. We believe that all of us are much more than our professional selves. While we come to work each day to pursue a career and help our firm succeed, our work lives should also be infused with laughter, camaraderie, friendship and a sense of shared purpose. - Joseph Blackbourn, Founder, President & CEO

EVEREST VALUE PROPOSITION

- Excellent purchase economics*
- Value-added potential*
- Regional market strength*
- Diligence*
- Skin in the game*

EVEREST MISSION & CORPORATE CULTURE

- To foster a strong corporate culture marked by openness, informality, and a flat organizational structure where excellence is prized and people are rewarded based on their contribution to the firm.*
- To recruit and retain top-quality, experienced professionals.*
- To maintain an environment characterized by operational excellence and innovation.*
- To employ strong management reporting systems.*
- To engage top independent experts to assess specialized issues.*