

Company Fact Sheet

Everest Holdings is a diversified real estate investment and advisory company focused on assets in the Southwestern US. Everest has acquired approximately \$500 million of commercial and residential assets. Everest's investors and clients include some of the country's largest and most sophisticated institutional and high net worth participants. Everest has earned a reputation for securing above-standard returns and creating uncommon value for its investors and advisory service clients.



PRINCIPALS

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COMPANY	Everest Holdings LLC
INDUSTRY	Real Estate Investment & Advisory
PLATFORMS	Land Multifamily Commercial Lending Hospitality Advisory
ADDRESS	7337 E Doubletree Ranch Rd Suite C-185 Scottsdale, AZ 85258
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FOUNDED	2002
TRANSACTION VOLUME	Approximately \$500 million in residential and commercial assets
SOURCE OF FUNDS	Institutional Family Office High Net Worth
INVESTMENT CRITERIA	<i>Location: Southwest/Western US Min deal size: \$5 million Target deal size: \$10-100 million Max deal size: No limit Product types: land, apartment, office, flex, industrial, hotel, fractured condo, retail, mixed-use, notes, unfinished development projects, other</i>

EVEREST VALUE PROPOSITION

Regional market knowledge

Established relationships

Expertise in wide variety of product types

Sourcing of proprietary investments

Focused, experienced management with strong track record

Disciplined approach to acquisitions, asset management and financial reporting