

## Company Fact Sheet

*Everest Holdings is a diversified real estate investment and advisory company focused on assets in the Southwestern US. Everest has acquired approximately \$500 million of commercial and residential assets. Everest's investors and clients include some of the country's largest and most sophisticated institutional and high net worth participants. Everest has earned a reputation for securing above-standard returns and creating uncommon value for its investors and advisory service clients.*



### PRINCIPALS

Joe Blackburn  
President & CEO  
jblackbourn@everestholdings.com

Ryan O'Donovan  
VP, Land Acquisitions  
rodonovan@everestholdings.com

Michael Gusich  
VP, Commercial Acquisitions  
mgusich@everestholdings.com

Kate Beatty  
VP, Financial Operations,  
kbeatty@everestholdings.com

Ed DePinto  
VP, Land Development  
edepinto@everestholdings.com

Kelley D'Amato  
Director, Operations  
kdamato@everestholdings.com

Bill Gosnell  
Office & Industrial Properties  
bgosnell@everestholdings.com

Vickie Orłowski  
Multifamily Properties  
vorłowski@everestholdings.com

Suzanne Schulz  
Advisor, Financial Operations

<b>COMPANY</b>	Everest Holdings LLC
<b>INDUSTRY</b>	Real Estate Investment & Advisory
<b>PLATFORMS</b>	Land Multifamily Commercial Hospitality Advisory
<b>ADDRESS</b>	7337 E Doubletree Ranch Rd Suite C-185 Scottsdale, AZ 85258
<b>CONTACT</b>	480-860-6500 <a href="mailto:info@everestholdings.com">info@everestholdings.com</a> <a href="http://www.everestholdings.com">www.everestholdings.com</a>
<b>FOUNDED</b>	2002
<b>TRANSACTION VOLUME</b>	Approximately \$500 million in residential and commercial assets
<b>SOURCE OF FUNDS</b>	Private Equity Hedge Fund High Net Worth
<b>INVESTMENT CRITERIA</b>	<i>Location: Southwest/Western US Min deal size: \$5 million Target deal size: \$10-100 million Max deal size: No limit Product types: land, apartment, office, flex, industrial, hotel, fractured condo, retail, mixed-use, notes, unfinished development projects, other</i>

### EVEREST VALUE PROPOSITION

*Regional market knowledge*

*Established relationships*

*Expertise in wide variety of product types*

*Sourcing of proprietary investments*

*Focused, experienced management with strong track record*

*Disciplined approach to acquisitions, asset management and financial reporting*