

Company Fact Sheet

Everest Holdings is a diversified real estate investment and advisory company focused on assets in the Southwestern US. Everest has acquired more than \$265 million of commercial and residential assets. Everest's investors and clients include some of the country's largest and most sophisticated institutional and high net worth participants. Everest has earned a reputation for securing above-standard returns and creating uncommon value for its investors and advisory service clients.



PRINCIPALS

Joe Blackburn
President & CEO
jblackbourn@everestholdings.com

Suzanne Schulz
EVP, Financial Operations
sschulz@everestholdings.com

Ed DePinto
VP, Land Development
edepinto@everestholdings.com

Ryan O'Donovan
VP, Land Acquisitions
rodonovan@everestholdings.com

Michael Gusich
Director, Commercial Acquisitions
mgusich@everestholdings.com

Kelley D'Amato
Director, Operations
kdamato@everestholdings.com

COMPANY	Everest Holdings LLC
INDUSTRY	Real Estate Investment & Advisory
PLATFORMS	Land Hospitality Multifamily Commercial Advisory Secured Asset Funding
ADDRESS	7373 N Scottsdale Rd Suite B-250 Scottsdale, AZ 85253
CONTACT	480-860-6500 info@everestholdings.com www.everestholdings.com
FOUNDED	2002
TRANSACTION VOLUME	\$265+ million in residential and commercial assets
SOURCE OF FUNDS	Private Equity High Net Worth
INVESTMENT CRITERIA	<i>Location:</i> Southwest/Western US <i>Min deal size:</i> \$5 million <i>Max deal size:</i> None <i>Product types:</i> land, hotel, apartment, broken condo, retail, industrial, office, mixed-use, notes, unfinished development projects, other

EVEREST VALUE PROPOSITION

Regional market knowledge
Established relationships
Expertise in wide variety of product types
Sourcing of proprietary investments
Focused, experienced management with strong track record
Disciplined approach to acquisitions, asset management and financial reporting